

**SFA MODERNIZATION
PARTNER PROJECT**

**CONTRACT STATUS REPORT
(Monthly)**

2/1/00 - 2/29/00

Activity Summary (Month ending 2/29/00)

Planned Activities	Results
<i>PMO (Elisabeth Schmidt)</i>	
<p>Program Planning, Management and Review</p> <ul style="list-style-type: none"> Continue development and implementation of performance management with Analysis Group Hand off performance management framework and work stream to Journey management team Completed January Monthly Program report Complete FMS pilot for Project Management Reviews Complete Common Origination Project Management Review Monitoring of development of Program Task orders Complete Access database for IRB and begin work on database business case functionality and design Continue to develop functionality and requirements for Web based Program Management Office <p>Communications:</p> <ul style="list-style-type: none"> Review design of Modernization room materials and begin development Complete and distribute February Program News letter Plan and conduct February all hands meeting Review design of Project room materials and begin development <p>Financial Partners ITR:</p> <ul style="list-style-type: none"> Draft project/program structure for the Financial Partners channel and discuss with Barry Morrow. Revise program plan for the Financial Partners channel to include additional initiatives and discuss with Barry Morrow. 	<p>Program Planning, Management and Review</p> <ul style="list-style-type: none"> Completed Performance Management Framework Draft to be reviewed with Linh 2/11. Included in the framework draft are: a process flow to describe the Performance Management process, the participants in the process, and their respective "deliverable" responsibilities. Hand off of performance management framework and workstream completed on 2/14. Sam Epee-Bounya transitioned to EAM and Dave Brady transitioned to CDS respectively Submitted to client 2/10 FMS team has reviewed and provided final comments COD team has reviewed and provided final comments Continued to track and monitor the status of task orders and began development of task order breakdown structure. Additional enhancements and functionality have been incorporated into the first release of the database (ability to track and manage preliminary funding request.) Client is continuing to develop business case functionality. In progress. <p>Communications:</p> <ul style="list-style-type: none"> Final review of Modernization room materials is yet to be completed Newsletter has been distributed February all hands meeting was held on 2/21 Final review of project room materials is yet to be completed <p>Financial Partners ITR:</p> <ul style="list-style-type: none"> Discussed the Financial Partners channel and the CIO/Modernization Program processes that impact the channels with Helene Epstein and Barry Morrow. Revised program plan for the Financial Partners channel including additional initiatives and discussed with Barry Morrow.

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Planned Activities	Results
<ul style="list-style-type: none"> Schedule meetings for subject matter expert to meet with key members of the Financial Partner channel. Prepare for and facilitate the 2/17 Financial Partners offsite (Chicago) meeting and facilitate meeting. Revise draft of the Financial Partners program plan to reflect results from Chicago meeting. Identify IPT/initiative recommendations for the Financial Partners channel and review with Barry Morrow. Identify staffing and cost considerations for FP recommended initiatives. Conduct FP team leads kick-off meeting on 2/23. <p>Business Architecture Design:</p> <ul style="list-style-type: none"> Finalize approach and work effort associated with completing the next version of the Products and Services Release Plan (version 2.0) including updating the Modernization Program Blueprint. Define initial scope and work effort for IT/IRB business case review effort. Plan agenda and materials for 2/16 “18 month Action Plan” discussion. Engage staff resources to support the IT/IRB business case development effort. Meet with Financial Partners and other channels to develop preliminary project funding requests. 	<ul style="list-style-type: none"> Facilitated meetings with Barry Morrow and AC subject matter expert. Facilitated 2-day Financial Partners offsite (Chicago) meeting. Finalized draft of the Financial Partners program plan and reviewed with FP staff members during Chicago meeting. Drafted an IPT/initiative recommendations for the Financial Partners channel. Identified initial staffing and cost considerations for FP recommended initiatives. Conducted FP team leads kick-off meeting on 2/23. <p>Business Architecture Design:</p> <ul style="list-style-type: none"> Reviewed approach and work effort associated with completing the next version of the Products and Services Release Plan (version 2.0). Mapped IT/IRB business cases to the P&S Release Plan. Prepared materials for Industry Day Meeting on 2/11. Mapped legacy contracts to the Products and Services Release Plan and participated in Acquisition Strategy meetings. Assisted with preparing draft of “18 month Action Plan”. Provided orientation and training for staff resources to prepare for business case development. Met with Financial Partners and other channels to develop preliminary project funding requests. Drafted preliminary request forms for 2 FP initiatives. Scheduled 8 FP business case development meetings for the week of 2/28. Participated in ITR/Business Architecture standing meeting. Met with CIO/DSG to provide updates on IRB business case development effort. Added 4 Modernization Partner staff resources to the Mod. Program to support the IT/IRB business case effort.

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Planned Activities	Results
<i>Enterprise Engineering and Integration (Dave Gordon)</i>	

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Planned Activities	Results
<ul style="list-style-type: none"> Delivered/Distributed "Architecture Release Plan" deliverable #4.1.4 Met with CIO & IT Managers to discuss "Recommended Technical Architectures" deliverable #4.1.2. Worked with Wayne Wright & Denise Hill on Architecture Planning training concepts & team structures/roles/responsibilities Reviewed SFAs Security Architecture Strategy & Vision – Wayne Wright & Andy Boots Facilitated vendor meeting (MicroStrategy & Vitria) Delivered Deployment Approach to SFA as scheduled on 2/1/00 Continued "Application and Technical Architecture Standards" deliverable #4.1.5 work effort Presented CTI & CRM Architecture concepts & deliverable scope/framework to CIO & IT Management Team Met with Helene Epstein to discuss internal CRM project requirements, scope & staffing Facilitated vendor meeting (IBM – Neon) Developed an application architecture diagram to provide a preliminary 'To-Be' Complete project planning for SFA Intranet project., including the technical proposal and cost proposal. Conduct SFA Intranet Kickoff meeting Met with CIO-Innovations team to discuss EAI pilot potential Finalized & distributed "Application and Technical Architecture Standards" deliverable #4.1.5 Finalized & distributed "Common Operating Environment & Internet Security Architecture Recommendations" deliverable #4.1.3 Continued Technical Architecture support effort for the Intranet r1.0 project Bring on graphic designer for SFA intranet and initiate design work Bring on developer for SFA Intranet 	<ul style="list-style-type: none"> Completed Recommended architecture & products were discussed – preliminary approval was given for all products except EAI and Iplanet on HP-UX. Identified a training opportunity and initiated discussions for Wayne Wright's organization's roles and responsibilities. Security Architecture strategy & Framework was discussed and next steps were identified. An approach will be developed and submitted for review. Initial SFA Security IT team structure & capability defined Detailed technical review meetings are scheduled for next week Initiated the feedback/comment period. Work In-Progress Deliverable #4.1.7 scope & milestones approved Need to schedule follow up meetings to scope project requirements & milestones. Task Order, workplan & IRB documentation/presentation will be developed Conducted meeting with SFA participation Will confirm scope and approach wording with client sponsor and client project manager and then turn in to COTR. Kickoff meeting conducted and focus group sessions for requirements gathering have been scheduled Will support with business case and IRB development work by the Innovations team to use SAM as potential pilot for EAI Comments collection process initiated Comments collection process initiated Work will be funded through Intranet task order. Looking for a resources to bring on to provide 'build' support for the technology infrastructure Content Design document completed. Initiated an intranet site navigation description Initiated a graphical footprint and visual mockup Initial meeting conducted. Will be working with graphic designer next week to initiate development work

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Planned Activities	Results
<ul style="list-style-type: none"> • Conducted SFA Intranet focus group (second) • Continued Technical Architecture support effort for the FMS projects • Met with Data Analysis Group regarding short & long term Data Warehousing requests • Met with SFA CFO's Group & Linda Paulsen to review and discuss CFO's Data Warehouse immediate needs & future requirements from an Enterprise Wide Data Warehouse • Met with Steve Hawald & Dave Gordon – finalized Intranet R1.0 technical product and services • Continued working with Wayne Wright & Denise Hill on Architecture Planning training • Request acceptance on 2.2.2 Configuration Management Approach, 2.2.3 Critical Methods & Standards and 2.2.4 System Integration and Testing Approach • Submit deliverable 2.2.6 Post-Deployment Approach • Meet with Andy Boots to determine Security needs at SFA and develop proposed plan outline • Prepare initial Security Task Order • Complete Draft of DataWarehouse Task Order, workplan and client walk-thru slides • Hold conferece call w/ Informatica, MicroStrategy, and Jim Greene to see if vendors were interested in value-based arrangements and to understand their issues related to such arrangements • Facilitate meetings with the FMS IPT to discuss Technical Architecture requirements • Meet with Neil Saddler (SFA, Innovations) on 2/22 and 2/24 to discuss EAI business case 	<ul style="list-style-type: none"> • Obtained further requirements from the different business areas • This work is not currently funded. • Working with the FMS team to determine how to incorporate the cost of this effort under the FMS effort • Short term reporting effort has been delayed due to lack of clear objectives and 2 week delivery period. • Follow-up meetings have been scheduled to define long term objectives, although currently this work is not funded. • Follow-up meetings have been scheduled – need task order to fund requests • Intranet r1.0 technical products, services and physical distribution identified and agreed • Work In-Progress – will continue to support Wayne & Denise • Acceptance Received • Received comments from and met with Karl Augenstein, Denise Lefeste and Joann Pease. • Deliverable submitted • Met with Andy Boots and submitted plan outline to Andy • Initial TO for security work drafted • Completed • Conducted. A lot of questions remain around the implications of this with the vendors. Need to engage SFA management to help describe and prepare the vendors further for this. • Met twice with very good progress. Discussions centered around the use of EAI and the timing whether or not it would be in place for FMS needs. Further interface discussions will continue, with the next one scheduled for Monday, 2/28. • Assisted with drafting business case. Will add additional benefits comments on Tuesday, 2/29 and complete final edits. Neil Saddler will go forward to the Decision Support Group with the business case on Wednesday, 3/1 for their review

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Planned Activities	Results
<ul style="list-style-type: none"> Develop draft list of software and hardware and provide to FMS/Marguerite Roland Continue to request access to Students Channel staff to obtain information about existing technical environment at SFA call centers. Finalize technical proposal task order for Ombudsman office Complete Task Order 9 for the SFA Intranet Meet with focus group to receive input on design and content managers Finalize content design with input from channel representatives Design directory structure for intranet development Develop Rational Rose training schedule for team Began work on Content Management Processes and Procedures Design Obtain configuration management approach from Jim Jenkins for review Meet with technical architect Tony Meigides to discuss technical infrastructure and to determine what infrastructure will be in place for the 3/3 and 3/31 deliverable Met with School Portal group to discuss IFAP and School Portal timeline Followup on acceptance of Deliverable 4.1.1 – “Proposed Technical Architecture and Investment Management Improvements”. No comments have been received and need to confirm acceptance Confirm selection of EAI product (IBM/Neon vs. STC). This is an outstanding item that needs be brought to closure for 4.1.2 Architecture recommendations and 4.1.4 Architecture Release Plan 	<ul style="list-style-type: none"> The FMS IPT should go forward with the Oracle recommendations outlined in the Oracle Technical Architecture document Feedback has been received that the Students channel does not want the CTI work to go forward with their people’s involvement. This has been escalated to the COTR in the Wednesday contracts meeting that we are now not going to make our 4/7 contract delivery date due to lack of access to as-is environment information. Need to have CIO and Students GM resolve intercede to determine SFA’s plan for this work. Completed. Cost proposal being developed. Completed and submitted for review by SFA executive manager (Helene Epstein) and contracts (Carol Seifert, Harry Feely and John King) Content managers names received and comments received on design Content design drafted Development environment directory structure in place Training scheduled to begin 3/3 Sample content management processes drafted Sample configuration management approach reviewed Technical architecture definitions for 3/3 and 3/31 confirmed. We are working with Dave Moore and CSC to expedite the setup of the intranet server for 3/1. IFAP conversion requirements and School Portal delivery needed prior to July Reviewed with Harry Feely in weekly COTR meeting. Followed up on Friday and he confirmed we would receive acceptance on Monday 2/28 when Carol Seifert was back in the office. Met with IBM to discuss their EAI solution. We will meet with Steve Hawald as early as possible next week to close this point.
Direct Loan Servicing Reengineering (Karl Augenstein)	
<ul style="list-style-type: none"> Perform Student Surveys Complete review and approval of Business Plan <ul style="list-style-type: none"> Conceptual Design – CDS Elimination Conceptual Design- eServicing Complete update of Issues Database Submit final list and Business Case drafts 	<ul style="list-style-type: none"> Student Survey initiated Business Plan reviewed 2/25/00 <ul style="list-style-type: none"> Conceptual Design – CDS Elimination reviewed 2/19/00 Conceptual Design – eServicing reviewed 2/24/00 Issues Database updated 2/15/00 Reengineering options submitted to Core IPT 2/09/00, Business Plan drafts reviewed 3/1/00

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Planned Activities	Results
<ul style="list-style-type: none"> Review Servicing High Level Capability Simulation Model 	<ul style="list-style-type: none"> Servicing High Level Capability Simulation Model reviewed 2/17/00
Partner Management (Mike Swain)	
<ul style="list-style-type: none"> Complete Contract Transition Preliminary Business Analyses Continue development of Version 2.0 of the Interim Legacy Contract Transition Plan Continue development of the Legacy Contract Transition Plan Continue effort to have each Modernization Partner staff member execute a Notice of Criminal Liability under the Privacy Act statement and an OF-306 Declaration for Federal Employment form. Complete move of EAM staff to Portals Continue negotiation efforts with subcontractors 	<ul style="list-style-type: none"> Completed CDS section still being coordinated. Expected completion 3/8/00 NSLDS pilot completed, ITRs briefed on 2/25/00 106 of 111 complete Move completed Efforts continue. 11 signed, 5 in final stages, 2 in progress
Transformation (Linh Nguyen)	
See attached Transformation Report	
FMS (Karen Holmcrans)	
See attached FMS Report	
Common Origination and Disbursement (David Marr)	

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Planned Activities	Results
<ul style="list-style-type: none"> • Meet with ACS regarding current Pell process/ RFMS • Meet with ED subject matter experts on Pell and Campus-Based to discuss IPT, workplan and begin incorporating effort to workplan • Continue documentation of “As Is” process • Begin documenting costs of current system • Meet with UAL regarding current campus-based processes and system(s) • Identify ED subject matter expert for Loans • Meet with ED subject matter experts on loans to discuss IPT, workplan and begin incorporating effort to workplan • Begin documenting costs of current system • Have IPT CORE meeting • Present “To Be” conceptual design to Third Party Vendor Conference 2/18/00 • IPT Core meeting; discuss “To Be” • Attend ACS briefing on RFMS system • All day meeting with Direct Loan ED process owners and contractors to hammer out “As Is” and “To Be” for loan process • Continue documentation of “As Is” process – campus based • Schedule all day meeting for Pell process • Continuing gathering information on costs of current systems <ul style="list-style-type: none"> - Mail survey to current system owners for detailed specifications 	<ul style="list-style-type: none"> • Meeting held 2/7/00 (see “Key Meeting” section) • Met with Michele (Pell) and Joan (campus-based) on 2/8/00 • Work continued as possible on loans. Upon meeting with ACS, work began on Pell. Work will begin on campus-based upon meeting with UAL. As is process for loans transmitted to process owners for review 2/16. As is process for Pell transmitted to process owners for review 2/16. • Met with COTRs for current systems contractors (RFMS and Campus-Based) to discuss sources for cost information • Meeting held 2/14/00 • Identified team of individuals from ED Direct Loan area (under Rosemary Beavers). • Met with DL team 2/15. • **get from mark • IPT CORE meeting held 2/17. • Conceptual Design presented by Kay at conference 2/18. • Meeting held 2/22/00 • Attended briefing 2/22/00 • Meeting held 2/23/00; all items covered • Continued. Planned completion date 2/25/00 • Meeting confirmed for 2/28/00 • Continued. Planned completion date 2/29/00 <ul style="list-style-type: none"> - Submitted to ED contact Mary Haldane.

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Plans (Month ending 3/31/00)

Planned Activities
<i>PMO (Elisabeth Schmidt)</i>
<p>Program Planning, Management, and Reviews:</p> <ul style="list-style-type: none"> • Complete Program Management Reviews for Loan Servicing and Portals • Complete Business Case module for the IRB Process • Complete DSG module for the IRB Process • Complete February Monthly Program Report <p>Communications</p> <ul style="list-style-type: none"> • Complete SFA Modernization Newsletter • Conduct "All Hands" meeting <p>Financial Partners (FP) ITR:</p> <ul style="list-style-type: none"> • Complete draft of the IPT/initiative recommendation(s) for the Financial Partners channel and review with Barry Morrow. • Determine necessary task order(s) for FP channel. • Develop FP workplan template for team leads. • Continue to conduct Financial Partners preliminary project funding requests for FY2000 and FY2001. • Continue to provide program management support for the FP channel. <p>Business Architecture Design:</p> <ul style="list-style-type: none"> • Complete the next version of the Products and Services Release Plan. • Complete the "18 month Action Plan", capturing all channel initiatives and key milestones.
<i>Enterprise Engineering and Integration (Dave Gordon)</i>
<ul style="list-style-type: none"> • Not Available
<i>Direct Loan Servicing Reengineering (Karl Augenstein)</i>
<ul style="list-style-type: none"> • Finalize conceptual designs • Finalize business case • Outline next steps for design and development stages of CDS Retirement
<i>Partner Management (Mike Swain)</i>
<ul style="list-style-type: none"> • Finalize the Acquisition Strategy update • Complete development of Version 2.0 of the Interim Legacy Contract Transition Plan • Complete development of the Legacy Contract Transition Plan • Continue effort to have each Modernization Partner staff member execute a Notice of Criminal Liability under the Privacy Act statement and an OF-306 Declaration for Federal Employment form. • Continue negotiation efforts with subcontractors
<i>Transformation (Linh Nguyen)</i>
See attached Transformation Report
<i>FMS (Karen Holmcrans)</i>
See attached FMS Report
<i>Common Origination and Disbursement (David Marr)</i>

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Planned Activities
<ul style="list-style-type: none">• Finalize documentation of current processes for pell, loans, and campus-based funds (“As Is”) – deliverable date March 3, 2000• Finalize compilation of requirements for “To Be” process• Crosswalk “As Is” and “To Be” processes to determine changes in business requirements/ complete “GAP” analysis• Estimate costs for “To Be” process• Continue review of COTS applications• On-site visits to industry leaders to review packaged solutions• Continue development of business case

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Deliverables (All)

DELIVERABLES SCHEDULE (as of 2/29/00)

	Deliverable	Status	Contract Delivery Date	New Delivery Date	Actual Delivery Date	Required SFA Response Date
1.1.1	Concept of Business Operations	Accepted	10/6/99	10/6/99	10/6/99	10/20/99
1.1.2	Critical Program Management Processes	Accepted	10/15/99	10/15/99	10/15/99	10/29/99
1.1.3	Monthly Report	Accepted	10/18/99	10/18/99	10/18/99	N/A
1.1.3	Contract Management Plan	Accepted	10/15/99	10/15/99	10/15/99	10/29/99
2.1.2	Program Plan/ Quality Plan/ Communication Plan	Accepted	11/1/99	11/1/99	11/1/99	11/15/99
2.1.3a	Modernization Partner Program Management (Status Report)	Accepted	11/1/99	11/1/99	11/2/99	11/15/99
2.1.1	Recommended Value Creating Opportunities/Industry Benchmarks	Accepted	11/15/99	11/15/99	11/15/99	11/29/99
2.1.3b	Capability Release Plan	Accepted	11/29/99	12/20/99	12/20/99	1/7/00
2.1.3c	Modernization Partner Program Management (Status Report)	Accepted	11/29/99	12/10/99	12/10/99	N/A
2.1.3d	Modernization Partner Program Management (Status Report)	Accepted	12/29/99	1/10/00	1/10/00	1/24/00
2.1.3e	Modernization Partner Program Management (Status Report)	Accepted	1/31/00	2/10/00	2/10/00	N/A
2.1.3f	Modernization Partner Program Management (Status Report)		2/28/00	3/10/00		N/A
2.1.3g	Modernization Partner Program Management (Status Report)		3/30/00	4/10/00		N/A
2.2.2	Configuration Management Approach	Accepted	11/29/99	11/29/99	2/4/00	2/18/00
2.2.3	Critical Methods/Standard Recommendations	Accepted	12/29/99	12/29/99	2/4/00	2/18/00
2.2.4	Systems Integration and Test Approach	Accepted	12/29/99	12/29/99	2/4/00	2/18/00
2.2.5	Deployment Approach	Delivered	1/31/00	1/31/00	2/2/00	2/16/00
2.2.6	Post-Deployment Maintenance Approach	Delivered	2/28/00	2/28/00	2/28/00	3/13/00
2.4.1	Current Environment Assessment	Accepted		2/7/00	2/17/00	3/2/00
2.4.2	Reengineering Options and Analysis		2/15/00	2/29/00		3/14/00
2.4.3	Business Case		2/28/00	2/28/00		3/13/00
2.5.1	Current Environment Assessment	Delivered	2/15/00	3/3/00	3/3/00	3/17/00
2.5.2	Reengineering Options and Analysis		2/28/00	3/17/00		3/31/00
2.5.3	Business Case		3/15/00	3/31/00		4/14/00
2.3.1	Acquisition Strategy		12/31/99	3/15/00		3/28/00
2.3.2	Partnership Management Plan	Accepted	11/30/99	11/30/99	11/29/99	12/15/99
2.3.4a	Monthly Contract Status Report	Accepted	11/1/99	11/1/99	11/2/99	11/15/99
2.3.3	Legacy Contract Transition Plan	Started	1/10/00	3/31/00		4/14/00
2.3.4b	Contract Management Plan	Accepted	11/29/99	11/29/99	11/29/99	12/13/99
2.3.4c	Monthly Contract Status Report	Accepted	11/29/99	12/10/99	12/10/99	N/A
2.3.4d	Monthly Contract Status Report	Accepted	12/29/99	1/10/00	1/10/00	N/A
2.3.4e	Monthly Contract Status Report	Accepted	1/31/00	2/10/00	2/10/00	N/A
2.3.4f	Monthly Contract Status Report		2/28/00	3/10/00		N/A
2.3.4g	Monthly Contract Status Report		3/30/00	4/10/00		N/A
3.1.1a	Project Plan	Accepted	11/2/99	11/2/99	11/2/99	11/2/99
3.1.3a	Concept of Operations Validation	Accepted	12/3/99	12/3/99	12/3/99	12/17/99

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3.1.1b	Ongoing Project Management and Analysis (Monthly Report)	Accepted	12/3/99	12/3/99	12/3/99	12/3/99
3.1.1c	Ongoing Project Management and Analysis (Monthly Report)	Accepted	1/4/00	1/4/00	1/4/00	1/4/00
3.1.1d	Ongoing Project Management and Analysis (Monthly Report)	Accepted	2/3/00	2/3/00	2/3/00	2/3/00
3.1.1e	Ongoing Project Management and Analysis (Monthly Report)	Accepted	3/3/00	3/3/00	3/3/00	3/3/00
3.1.3b	Financial Management System Design		2/28/00	3/8/00		3/22/00
3.1.1f	Ongoing Project Management and Analysis (Monthly Report)		4/3/00	4/3/00		4/3/00
3.1.3c	Financial Analysis & Business Case		3/6/00	3/31/00		4/14/00
3.1.2	License Pricing Analysis		3/9/00	4/7/00		4/21/00
3.1.1g	Project Completion (Final Report)		4/14/00	4/14/00		4/14/00
4.1.1	Proposed Technical Architecture and Invest. Mgmt. Improvements	Accepted		1/14/00	1/14/00	1/28/00
4.1.2	Recommended Application Architecture Stds. Version 1	Delivered		1/7/00	1/7/00	1/20/00
4.1.3	Recommended COE&Security Standards	Delivered		2/17/00	2/16/00	3/1/00
4.1.4	Architecture Release Plan	Delivered			2/1/00	2/15/00
4.1.5	Application & Technical Architecture Stds.	Delivered			2/16/00	3/1/00
4.1.6	Modernization Blueprint		TBD			3/1/00
4.1.7	Recommended Application Architecture Stds. Version 2		4/7/00			4/21/00
4.1.8	Incentive Fee					
5.1.1	Aid Awareness Detailed Process Map	Accepted			1/13/00	1/27/00
6.1.1	Common Loan Origination Conference Support	Accepted		1/5/00	2/1/00	2/18/00

KEY		
Task Order 1 – Effective Date 16 Sept 1999	Task Order 2 – Effective Date 1 Oct 1999	Task Order 3 - Effective Date 1 Oct 1999
1.1 = Task Order 1 - Program Mgmt Office	2.1 = Task Order 2 - Program Mgmt Office	3.1 = Task Order 3 - Financial Mgmt
	2.2 = Task Order 2 - Enterprise Engineering & Integration	
	2.4 = Task Order 2 - Financial Aid Origination	
	2.3 = Task Order 2 - Partner Mgmt	

NOTES:

2. Financial Aid Origination Re-engineering (TO2) – Scope being re-examined.

SFA MODERNIZATION PARTNER PROJECT

Schedule of Key Meetings (month ending 2/29/00)

Key Meeting	Date
11a Internal Communicators	2/1/00
8:30-9a Weekly COO-Steve	2/2/00
1:00p Weekly Organ.-Kane	2/2/00
1:30-3 Weekly Mod COTR	2/2/00
1p CIO - Petchon/Gordon	2/3/00
Mgmt Council	2/3/00
3:30p Weekly Organ.-Kane	2/7/00
8:30-9a Weekly COO-Steve	2/9/00
1:00p Weekly Organ.-Kane	2/9/00
1:30-3 Weekly Mod COTR	2/9/00
1p CIO - Petchon/Gordon	2/10/00
Mgmt Council	2/10/00
3:30p Weekly Organ.-Kane	2/14/00
8:30-9a Weekly COO-Steve	2/16/00
1:00p Weekly Organ.-Kane	2/16/00
1:30-3 Weekly Mod COTR	2/16/00
1p CIO - Petchon/Gordon	2/17/00
Mgmt Council	2/17/00
3:30p Weekly Organ.-Kane	2/21/00
8:30-9a Weekly COO-Steve	2/23/00
1:00p Weekly Organ.-Kane	2/23/00
1:30-3 Weekly Mod COTR	2/23/00
1p CIO - Petchon/Gordon	2/24/00
Mgmt Council	2/24/00
3:30p Weekly Organ.-Kane	2/28/00
11am Mtg w/Candace	2/29/00

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Overall Project Schedule
(See Microsoft Project Gannt Charts)

**SFA MODERNIZATION
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Personnel Status

(See attached Team Roster)